



Richi Prerak & Associates
Practicing Company Secretaries

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018)

1	For Quarter Ended	31/03/2020
2	ISIN	INE515B01025
3	Face Value	Rs. 1/-
4	Name of the company	Vision Cinemas Limited
5	Registered Office Address	#14, 1 st Floor, 6th Cross, Jayamahal Extension, Bangalore - 560046
6	Correspondence Address / Address of Corporate Office	#14, 1st Floor, 6th Cross, Jayamahal Extension, Bangalore - 560046
7	Telephone & Fax Nos.	Phone : 080 - 22227006
8	Email address	cs@visioncinemas.in
9	Name of the stock Exchanges where the company's securities are listed:	BSE Limited
10	Issued Capital	70824705 Shares
11	Listed Capital (Exchange-wise) as per company record*	62617716 Shares
12	Held in dematerialized form in CDSL	20204742 shares
13	Held in dematerialized form in NSDL	47481467 shares
14	Physical	3138496 shares
15	Total No. of shares(12+13+14)	70824705 shares
16	Reasons for difference in any, between (10&11), (10&15), (11&15):	Capital as per BSE and CDSL: 6,26,17,716 Capital as per Company (also reported in Shareholding pattern): 7,08,24,705 Frozen Shares: 83,78,484 Difference: 1,71,495 (if frozen shares added to capital according to BSE) [Explanation following confirmation and discussion with RTA and as per the records compared between Company and RTA] : 1. Shares blocked by CDSL in Old ISIN of Rs. 10/- and not brought forward (Pursuant to



		<p>SAT order for freezing shares and sub-division and reduction) - 1,50,300</p> <p>2. Share certificates issued by Company to Two holders, but was missed to be recorded by RTA, which now brought to their notice, have initiated the process to take the same on records - 21,195 Total difference - 1,71,495</p>					
17	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify Names)	Whether intimate d to CDSL	Whethe r intimate d to NSDL	In-prin. Appr. Pending for SE (Specify Names)
	--N.A--	--NIL--	--N.A--	--N.A--	--N.A--	--N.A--	--N.A--
	*** Right, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						
18	Register of Members is updated (Yes/No)	Yes					
	If not, updated up to which date	N.A.					
19	Reference of previous quarter with regards to excess dematerialized shares, if any	--NIL--					

20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? if not, reason why?	--N.A.--				
21	Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:					
	Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay		
	Confirmed after 21 days NSDL CDSL	NIL	NIL	-----N.A.-----		



Continuation

	Pending for more than 21 days NSDL CDSL	NIL	NIL	-----N.A.-----
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22	Name & Telephone No. of the Compliance Officer of the Company.	Mr. Hitarth Shah Tele. 080 - 22227006
23	Name, Address, Tele. & Fax No. Reg. No. of the Auditors	Richi Prerak & Associates S/12-A, Vikram Chambers, Nr. Kotak Mahindra Bank, Ashram Road, A'bad-380009. Ph - +91-8487877677 Firm Reg. No.:P2018GJ071000
24	Appointment of common agency for share registry work (if yes – name & address)	Integrated Registry Management Services Private Limited <u>Bangalore office:</u> No. 30 Ramanna Residency, 4 th Cross Sampige Road, Bangalore-560003 Phone: 080-23460815 e-mail: irg@integratedindia.in
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	The data given by RTA for shares held by CDSL, NSDL and in Physical matches with records for paid up capital, but there is a difference of 500 shares between calculated capital as per RTA and Paid Up capital. No separate explanation is provided for the same by the RTA in its reconciliation statement dated April 1, 2020, but in our opinion the same can be resolved upon resolution to errors provided in comments under point 16 of this Report.

For Richi Prerak & Associates
Practicing Company Secretaries

Richi M. Shah

Partner

M. No. 47622 | C.P.: 20539

FRN: P2018GJ071000

UDIN: A047622B000166466

April 19, 2020

Ahmedabad